



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

10 May 2022



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Performance | Commitment | Trust

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

10 May 2022

| Index           | Close     | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|-----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 8,301.15  | -86.63         | -1.03%     | 17.86%     | 8,472.15    | 6,176.88   | 48.97              | 2.96       | 33.14     | 2.55      |
| Premier Index   | 9,232.83  | -101.79        | -1.09%     | 20.86%     | 9,437.37    | 6,702.29   | 38.29              | 2.68       | 31.97     | 2.76      |
| Main Index      | 6,374.23  | -53.03         | -0.83%     | 8.29%      | 6,600.62    | 5,148.95   | 10.68              | 3.98       | 37.35     | 1.78      |
| NIC 50 Index    | 10,306.78 | -111.41        | -1.07%     | 20.94%     | 10,553.82   | 6,360.95   | 37.59              | 2.68       | 31.97     | 2.76      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 75.89           | 245.48               |
| Premier Index   | 57.93           | 113.68               |
| Main Index      | 17.96           | 131.80               |
| NIC 50 Index    | 72.81           | 211.82               |

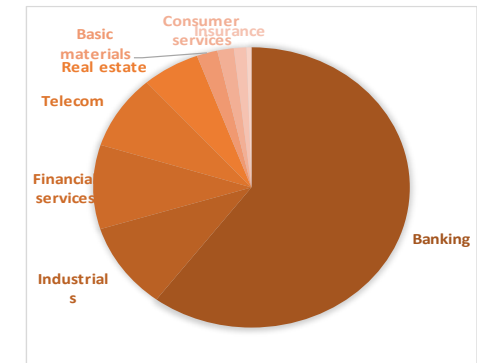
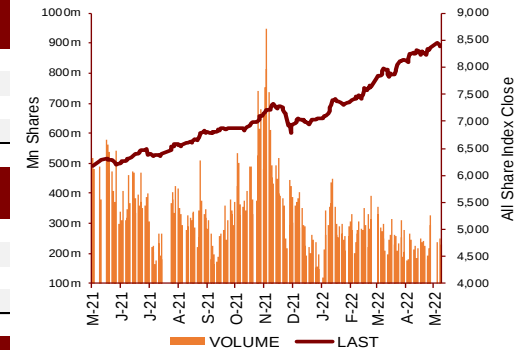
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 34      | 86        | 36          |
| Premier Index   | 3       | 21        | 2           |
| Main Index      | 31      | 65        | 34          |
| NIC 50 Index    | 6       | 32        | 5           |

| Today's Top 5 Gainer %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|------------------------------|-------------|-------------|------------|
| Arkan Al Kuwait Real Estate  | 0.141       | 55,213      | 8.46%      |
| Kuwait Syrian Holding Co     | 0.040       | 3,473       | 6.95%      |
| Hayat Communications         | 0.096       | 480         | 5.26%      |
| Credit Rating and Collection | 0.027       | 760         | 3.88%      |
| Mashaer Holding              | 0.070       | 3,542       | 3.40%      |

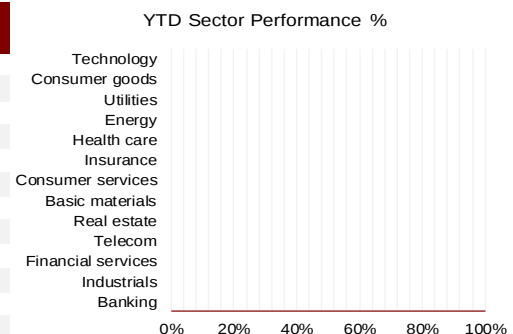
| Today's Top 5 by Value            | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|-----------------------------------|-------------|---------------------|------------|
| National Industries Group Holding | 0.310       | 10.96               | -3.73%     |
| National Bank of Kuwait           | 1.058       | 9.58                | -0.94%     |
| Kuwait Finance House              | 0.979       | 9.06                | -0.61%     |
| Agility Public Warehousing        | 1.222       | 6.26                | -1.85%     |
| Mobile Telecommunications         | 0.651       | 3.74                | -1.81%     |

| Today's Top 5 Loser %      | Close<br>KD | Value<br>KD | DTD<br>(%) |
|----------------------------|-------------|-------------|------------|
| Palms Agro Production      | 0.072       | 122         | -9.63%     |
| Fujairah Cement Industries | 0.040       | 1,973       | -6.98%     |
| National Consumer Holding  | 0.138       | 650,058     | -5.48%     |
| Wethaq Takaful Insurance   | 0.038       | 383         | -4.27%     |
| Noor Financial Investment  | 0.322       | 368,785     | -4.17%     |

| Top 5 by Volume                   | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-----------------------------------|-------------|-----------------------|------------|
| National Industries Group Holding | 0.310       | 34.50                 | -3.73%     |
| GFH Financial Group               | 0.103       | 26.07                 | -0.96%     |
| First Investment                  | 0.097       | 13.99                 | 0.21%      |
| Arzan Financial Group for I       | 0.174       | 12.17                 | -1.14%     |
| Kuwait Finance House              | 0.979       | 9.23                  | -0.61%     |



| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,955.99 | -18.310        | -0.93%     | 0.0%       | 1,992.2     | 1,378.2    | 29.062             | 1.96       | 30.03     | 1.71      |
| Industrials        | 1,405.23 | -17.290        | -1.22%     | 0.0%       | 1,443.6     | 1,104.3    | 4.800              | 1.25       | 43.18     | 2.80      |
| Financial services | 1,639.16 | -20.010        | -1.21%     | 0.0%       | 1,678.3     | 1,123.1    | 4.685              | 1.15       | 18.61     | 1.51      |
| Telecom            | 1,353.11 | -25.610        | -1.86%     | 0.0%       | 1,514.7     | 1,055.9    | 4.138              | 1.64       | 28.39     | 2.41      |
| Real estate        | 1,359.12 | -15.740        | -1.14%     | 0.0%       | 1,438.0     | 1,141.2    | 2.856              | 10.86      | 78.58     | 1.03      |
| Basic materials    | 1,197.89 | -14.320        | -1.18%     | 0.0%       | 1,233.3     | 985.7      | 1.025              | 1.74       | 23.94     | 4.15      |
| Consumer services  | 704.46   | -5.830         | -0.82%     | 0.0%       | 842.4       | 697.9      | 0.812              | 2.55       | 21.59     | 1.41      |
| Insurance          | 1,538.25 | 4.380          | 0.29%      | 0.0%       | 1,675.7     | 1,219.0    | 0.619              | 0.85       | 18.93     | 5.25      |
| Health care        | 488.67   | 0.000          | 0.00%      | 0.0%       | 821.7       | 468.9      | 0.242              | 13.43      | 16.65     | 1.47      |
| Energy             | 1,268.20 | 0.630          | 0.05%      | 0.0%       | 1,592.9     | 1,219.6    | 0.256              | 1.08       | 37.09     | 2.11      |
| Utilities          | 581.58   | 0.000          | 0.00%      | 0.0%       | 671.1       | 579.0      | 0.243              | 4.16       | 17.97     | 6.33      |
| Consumer goods     | 1,595.70 | 2.460          | 0.15%      | 0.0%       | 1,641.0     | 937.2      | 0.215              | 1.30       | 21.08     | 1.52      |
| Technology         | 668.57   | -0.730         | -0.11%     | 0.0%       | 887.6       | 617.7      | 0.009              | 0.80       | NM        | -         |
|                    | 8,301.15 | -86.63         | -1.03%     | 17.9%      | 8,472.2     | 6,176.9    | 48.96              | 2.96       | 33.14     | 2.55      |



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

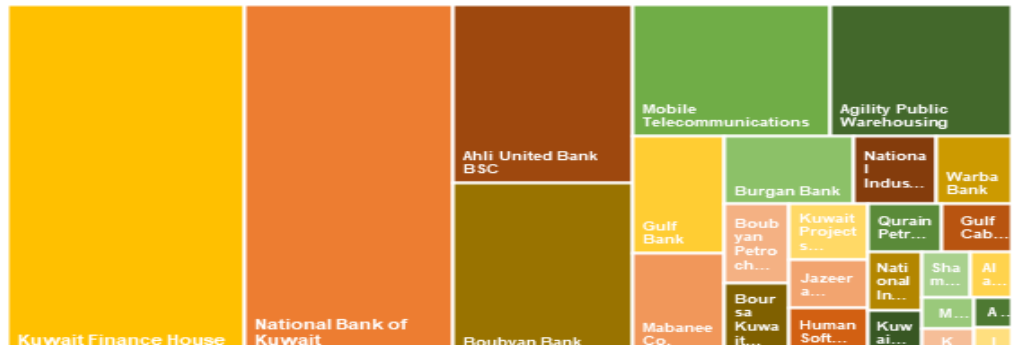


Premier Market

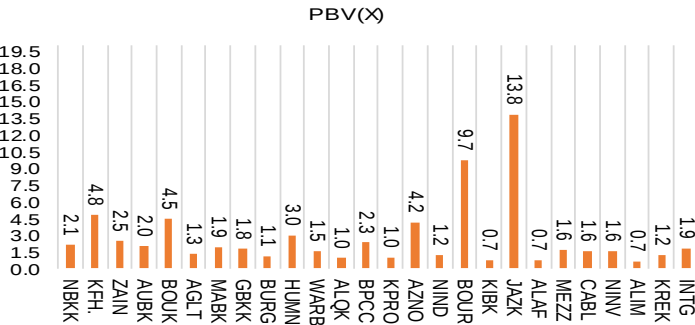
10 May 2022

| Premier Market                       | Price      |         |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|---------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                      | Close (KD) | Day Δ   | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Bank of Kuwait              | 1.058      | -0.010  | -0.94%  | 2.09                | 21.76  | 2.68  | 7,990   | 0%                | 0%      | 9.58               | 9.03      | 9.5%  | 1.3%  | 1.104        | 0.781 | 20.87%  |
| Kuwait Finance House                 | 0.979      | -0.006  | -0.61%  | 4.77                | 35.13  | 1.11  | 9,021   | 0%                | 0%      | 9.06               | 9.23      | 13.3% | 1.5%  | 1.039        | 0.659 | 23.56%  |
| Mobile Telecommunications            | 0.651      | -0.012  | -1.81%  | 2.49                | 16.19  | 4.98  | 2,817   | 0%                | 0%      | 3.74               | 5.72      | 15.5% | 4.0%  | 0.698        | 0.569 | 7.36%   |
| Ahli United Bank BSC                 | 0.312      | -0.002  | -0.64%  | 2.04                | 19.91  | 2.64  | 3,478   | 0%                | 0%      | 2.42               | 7.72      | 11.3% | 1.6%  | 0.336        | 0.195 | 9.08%   |
| Boubyan Bank                         | 0.901      | -0.014  | -1.53%  | 4.46                | 72.02  | 0.49  | 3,368   | 0%                | 0%      | 1.03               | 1.13      | 6.7%  | 0.7%  | 0.965        | 0.591 | 8.80%   |
| Agility Public Warehousing           | 1.222      | -0.023  | -1.85%  | 1.28                | 106.17 | 0.73  | 2,572   | 0%                | 0%      | 6.26               | 5.08      | 1.5%  | 1.6%  | 1.275        | 0.886 | 6.72%   |
| Mabane Co.                           | 0.805      | -0.015  | -1.83%  | 1.89                | 18.05  | 1.61  | 1,000   | 0%                | 0%      | 0.84               | 1.03      | 11.0% | 5.4%  | 0.887        | 0.657 | 2.61%   |
| Gulf Bank                            | 0.369      | -0.004  | -1.07%  | 1.76                | 26.24  | 1.79  | 1,167   | 0%                | 0%      | 2.23               | 6.05      | 6.5%  | 0.7%  | 0.385        | 0.209 | 3.05%   |
| Burgan Bank                          | 0.295      | -0.005  | -1.67%  | 1.08                | 20.85  | 1.59  | 968     | 0%                | 0%      | 1.24               | 4.21      | 5.0%  | 0.8%  | 0.307        | 0.197 | 2.53%   |
| Human Soft Holding                   | 3.260      | -0.029  | -0.88%  | 3.01                | 6.34   | 12.16 | 397     | -3%               | 1%      | 0.60               | 0.18      | 50.1% | 39.5% | 3.840        | 3.006 | 1.04%   |
| Warba Bank                           | 0.281      | -0.005  | -1.75%  | 1.53                | 32.83  | 0.00  | 562     | 0%                | 0%      | 2.18               | 7.68      | 4.7%  | 0.6%  | 0.298        | 0.222 | 1.47%   |
| Qurain Petrochemical Industries      | 0.376      | -0.003  | -0.79%  | 0.95                | 32.25  | 4.22  | 385     | 0%                | 0%      | 0.12               | 0.33      | 3.0%  | 2.9%  | 0.429        | 0.333 | 1.00%   |
| Boubyan Petrochemical                | 1.077      | -0.019  | -1.73%  | 2.32                | 28.52  | 5.02  | 562     | 0%                | 0%      | 0.89               | 0.82      | 8.5%  | 4.1%  | 1.125        | 0.820 | 1.47%   |
| Kuwait Projects Company Holding      | 0.195      | -0.001  | -0.51%  | 1.01                | NM     | 2.55  | 473     | 0%                | 0%      | 0.66               | 3.39      | -0.2% | 0.1%  | 0.215        | 0.132 | 1.23%   |
| Shamal Az-Zour Al-Oula Power & Water | 0.221      | 0.000   | 0.00%   | 4.16                | 17.97  | 6.33  | 243     | 0%                | 0%      | 0.18               | 0.84      | 27.4% | 2.7%  | 0.255        | 0.220 | 0.63%   |
| National Industries Group Holding    | 0.310      | -0.012  | -3.73%  | 1.21                | 6.10   | 0.00  | 618     | 0%                | 0%      | 10.96              | 34.50     | 21.8% | 8.1%  | 0.339        | 0.195 | 1.61%   |
| Boursa Kuwait Securities Co          | 2.556      | -0.029  | -1.12%  | 9.72                | 28.71  | 2.51  | 513     | 0%                | 0%      | 0.20               | 0.08      | 32.8% | 19.3% | 2.870        | 1.180 | 1.34%   |
| Kuwait International Bank            | 0.243      | -0.002  | -0.82%  | 0.74                | 35.74  | 1.57  | 259     | 0%                | 0%      | 0.89               | 3.68      | 2.1%  | 0.4%  | 0.259        | 0.194 | 0.68%   |
| Jazeera Airways                      | 1.889      | 0.007   | 0.37%   | 13.81               | 58.76  | 1.70  | 416     | 0%                | 0%      | 0.71               | 0.38      | 33.7% | 3.7%  | 1.978        | 0.617 | 1.09%   |
| Alafco Aviation Lease and Finance    | 0.214      | 0.000   | 0.00%   | 0.73                | NM     | 0.00  | 204     | 0%                | 0%      | 0.32               | 1.50      | -6.8% | -1.5% | 0.256        | 0.212 | 0.53%   |
| Mezzan Holding                       | 0.578      | -0.005  | -0.86%  | 1.63                | 21.08  | 3.03  | 181     | 0%                | 0%      | 0.34               | 0.59      | 7.6%  | 3.7%  | 0.679        | 0.573 | 0.47%   |
| Gulf Cable and Electrical Industries | 1.721      | -0.019  | -1.09%  | 1.58                | 22.40  | 3.45  | 360     | 0%                | 0%      | 0.63               | 0.37      | 7.8%  | NM    | 1.850        | 0.728 | 0.94%   |
| National Investments                 | 0.429      | 0.002   | 0.47%   | 1.58                | 14.00  | 2.58  | 342     | 0%                | 0%      | 0.90               | 2.10      | 12.5% | 10.7% | 0.475        | 0.166 | 0.89%   |
| Alimti az Investment Group           | 0.120      | -0.003  | -2.44%  | 0.66                | NM     | 7.32  | 124     | 0%                | 0%      | 0.28               | 2.33      | -0.5% | 0.0%  | 0.142        | 0.112 | 0.33%   |
| Kuwait Real Estate                   | 0.169      | -0.003  | -1.74%  | 1.20                | 24.78  | 1.74  | 154     | 0%                | 0%      | 0.57               | 3.32      | 5.1%  | 2.2%  | 0.193        | 0.122 | 0.40%   |
| Integrated Holding                   | 0.452      | 0.002   | 0.44%   | 1.85                | 69.54  | 0.00  | 114     | 0%                | 0%      | 1.08               | 2.40      | 2.7%  | 1.7%  | 0.478        | 0.352 | 0.30%   |
| Total                                |            | -101.79 | -1.09%  | 2.68                | 31.97  | 2.76  | 38,288  | -0.6%             | 20.9%   | 57.93              | 113.68    |       |       |              |       | 100%    |

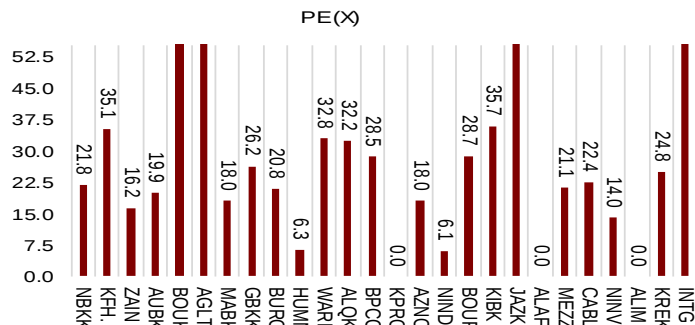
Market Cpaitalization



Price to Book Value



Price to Earning Value



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       |            | Price          |               | Valuation Multiples |              |             | MKT Cap       |              | Price Performance |              | ROE          | ROA  |
|--------------------------------------|------------|----------------|---------------|---------------------|--------------|-------------|---------------|--------------|-------------------|--------------|--------------|------|
| Company                              | Close (KD) | Day Δ          | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         |              | MTD(%)            | YTD (%)      | (%)          | (%)  |
| National Bank of Kuwait              | 1.058      | -0.010         | -0.94%        | 2.09                | 21.8         | 2.68        | 7,990         |              | 0.0%              | 0.0%         | 9.5%         | 1.3% |
| Kuwait Finance House                 | 0.979      | -0.006         | -0.61%        | 4.77                | 35.1         | 1.11        | 9,021         |              | 0.0%              | 0.0%         | 13.3%        | 1.5% |
| Mobile Telecommunications            | 0.651      | -0.012         | -1.81%        | 2.49                | 16.2         | 4.98        | 2,817         |              | 0.0%              | 0.0%         | 15.5%        | 4.0% |
| Ahli United Bank BSC                 | 0.312      | -0.002         | -0.64%        | 2.04                | 19.9         | 2.64        | 3,478         |              | 0.0%              | 0.0%         | 11.3%        | 1.6% |
| Boubyan Bank                         | 0.901      | -0.014         | -1.53%        | 4.46                | 72.0         | 0.49        | 3,368         |              | 0.0%              | 0.0%         | 6.7%         | 0.7% |
| Agility Public Warehousing           | 1.222      | -0.023         | -1.85%        | 1.28                | 106.2        | 0.73        | 2,572         |              | 0.0%              | 0.0%         | 1.5%         | 1.6% |
| Mabane Co.                           | 0.805      | -0.015         | -1.83%        | 1.89                | 18.0         | 1.61        | 1,000         |              | 0.0%              | 0.0%         | 11.0%        | 5.4% |
| Gulf Bank                            | 0.369      | -0.004         | -1.07%        | 1.76                | 26.2         | 1.79        | 1,167         |              | 0.0%              | 0.0%         | 6.5%         | 0.7% |
| Burgan Bank                          | 0.295      | -0.005         | -1.67%        | 1.08                | 20.8         | 1.59        | 968           |              | 0.0%              | 0.0%         | 5.0%         | 0.8% |
| Human Soft Holding                   | 3.260      | -0.029         | -0.88%        | 3.01                | 6.3          | 12.16       | 397           | -3.4%        | 1.1%              | 50.1%        | 39.5%        |      |
| Warba Bank                           | 0.281      | -0.005         | -1.75%        | 1.53                | 32.8         | 0.00        | 562           | 0.0%         | 0.0%              | 4.7%         | 0.6%         |      |
| Qurain Petrochemical Industries      | 0.376      | -0.003         | -0.79%        | 0.95                | 32.2         | 4.22        | 385           | 0.0%         | 0.0%              | 3.0%         | 2.9%         |      |
| Boubyan Petrochemical                | 1.077      | -0.019         | -1.73%        | 2.32                | 28.5         | 5.02        | 562           | 0.0%         | 0.0%              | 8.5%         | 4.1%         |      |
| Kuwait Projects Company Holding      | 0.195      | -0.001         | -0.51%        | 1.01                | NM           | 2.55        | 473           | 0.0%         | 0.0%              | -0.2%        | 0.1%         |      |
| Shamal Az-Zour Al-Oula Power & Water | 0.221      | 0.000          | 0.00%         | 4.16                | 18.0         | 6.33        | 243           | 0.0%         | 0.0%              | 27.4%        | 2.7%         |      |
| National Industries Group Holding    | 0.310      | -0.012         | -3.73%        | 1.21                | 6.1          | 0.00        | 618           | 0.0%         | 0.0%              | 21.8%        | 8.1%         |      |
| Boursa Kuwait Securities Co          | 2.556      | -0.029         | -1.12%        | 9.72                | 28.7         | 2.51        | 513           | 0.0%         | 0.0%              | 32.8%        | 19.3%        |      |
| Kuwait International Bank            | 0.243      | -0.002         | -0.82%        | 0.74                | 35.7         | 1.57        | 259           | 0.0%         | 0.0%              | 2.1%         | 0.4%         |      |
| Jazeera Airways                      | 1.889      | 0.007          | 0.37%         | 13.81               | 58.8         | 1.70        | 416           | 0.0%         | 0.0%              | 33.7%        | 3.7%         |      |
| Alafco Aviation Lease and Finance    | 0.214      | 0.000          | 0.00%         | 0.73                | NM           | 0.00        | 204           | 0.0%         | 0.0%              | -6.8%        | -1.5%        |      |
| Mezzan Holding                       | 0.578      | -0.005         | -0.86%        | 1.63                | 21.1         | 3.03        | 181           | 0.0%         | 0.0%              | 7.6%         | 3.7%         |      |
| Gulf Cable and Electrical Industries | 1.721      | -0.019         | -1.09%        | 1.58                | 22.4         | 3.45        | 360           | 0.0%         | 0.0%              | 7.8%         | 6.2%         |      |
| National Investments                 | 0.429      | 0.002          | 0.47%         | 1.58                | 14.0         | 2.58        | 342           | 0.0%         | 0.0%              | 12.5%        | 10.7%        |      |
| Alimtiiaz Investment Group           | 0.120      | -0.003         | -2.44%        | 0.66                | NM           | 7.32        | 124           | 0.0%         | 0.0%              | -0.5%        | 0.0%         |      |
| Kuwait Real Estate                   | 0.169      | -0.003         | -1.74%        | 1.20                | 24.8         | 1.74        | 154           | 0.0%         | 0.0%              | 5.1%         | 2.2%         |      |
| Integrated Holding                   | 0.452      | 0.002          | 0.44%         | 1.85                | 69.5         | 0.00        | 114           | 0.0%         | 0.0%              | 2.7%         | 1.7%         |      |
| <b>Total</b>                         |            | <b>-101.79</b> | <b>-1.09%</b> | <b>2.68</b>         | <b>31.97</b> | <b>2.76</b> | <b>38,288</b> | <b>-0.6%</b> | <b>20.9%</b>      | <b>0.00%</b> | <b>0.00%</b> |      |

| Premier Market |            | Price   |         | Moving Average |         | RSI    | MKT Cap |  | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|---------|---------|----------------|---------|--------|---------|--|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ   | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   |  | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 9,233      | -101.79 | -1.09%  | 8,914          | 7,933   | 64     | 38,288  |  | -0.6%             | 21.1%   | 9,437        | 6,702 |

### Top 5 Performrs (Today's Price Change)

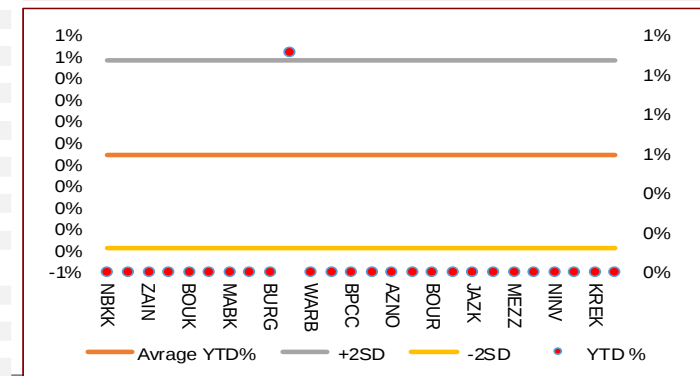
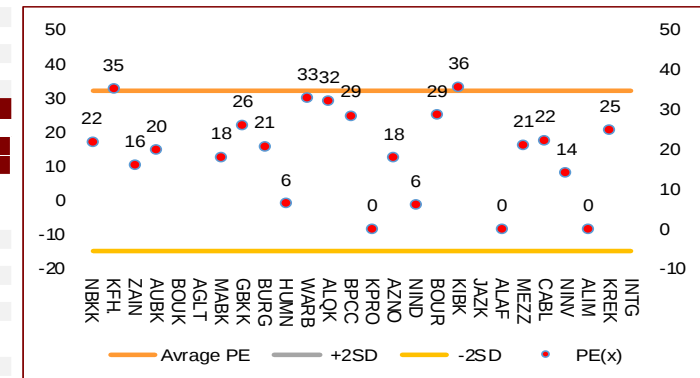
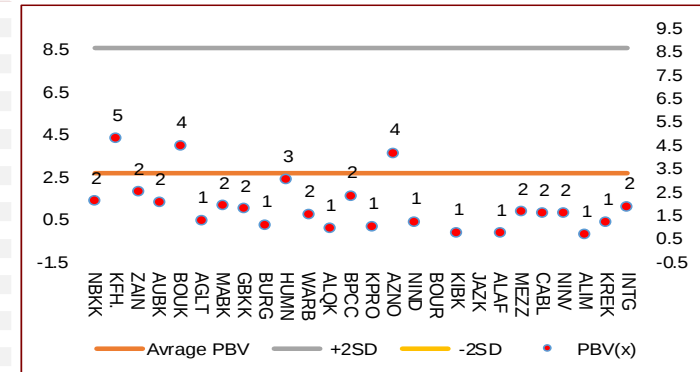
|                                      |       |        |        |       |       |    |     |      |      |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-----|------|------|-------|-------|
| National Investments                 | 0.429 | 0.002  | 0.47%  | 0.395 | 0.265 | 62 | 342 | 0.0% | 0.0% | 0.475 | 0.166 |
| Integrated Holding                   | 0.452 | 0.002  | 0.44%  | 0.410 | 0.385 | 59 | 114 | 0.0% | 0.0% | 0.478 | 0.352 |
| Shamal Az-Zour Al-Oula Power & Water | 0.221 | 0.000  | 0.00%  | 0.224 | 0.229 | 40 | 243 | 0.0% | 0.0% | 0.255 | 0.220 |
| Alafco Aviation Lease and Finance    | 0.214 | 0.000  | 0.00%  | 0.217 | 0.225 | 40 | 204 | 0.0% | 0.0% | 0.256 | 0.212 |
| Kuwait Projects Company Holding      | 0.195 | -0.001 | -0.51% | 0.195 | 0.163 | 53 | 473 | 0.0% | 0.0% | 0.215 | 0.132 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |      |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|------|-------|-------|
| Kuwait Finance House                 | 0.979 | -0.006 | -0.61% | 0.948 | 0.807 | 40 | 9,021 | 0.0%  | 0.0% | 1.039 | 0.659 |
| Ahli United Bank BSC                 | 0.312 | -0.002 | -0.64% | 0.297 | 0.263 | 41 | 3,478 | 0.0%  | 0.0% | 0.336 | 0.195 |
| Qurain Petrochemical Industries      | 0.376 | -0.003 | -0.79% | 0.384 | 0.375 | 41 | 385   | 0.0%  | 0.0% | 0.429 | 0.333 |
| Kuwait International Bank            | 0.243 | -0.002 | -0.82% | 0.238 | 0.220 | 27 | 259   | 0.0%  | 0.0% | 0.259 | 0.194 |
| Mezzan Holding                       | 0.578 | -0.005 | -0.86% | 0.584 | 0.603 | 54 | 181   | 0.0%  | 0.0% | 0.679 | 0.573 |
| Human Soft Holding                   | 3.260 | -0.029 | -0.88% | 3.487 | 3.369 | 28 | 397   | -3.4% | 1.1% | 3.840 | 3.006 |
| National Bank of Kuwait              | 1.058 | -0.010 | -0.94% | 1.061 | 0.962 | 54 | 7,990 | 0.0%  | 0.0% | 1.104 | 0.781 |
| Gulf Bank                            | 0.369 | -0.004 | -1.07% | 0.315 | 0.264 | 77 | 1,167 | 0.0%  | 0.0% | 0.385 | 0.209 |
| Gulf Cable and Electrical Industries | 1.721 | -0.019 | -1.09% | 1.492 | 1.032 | 75 | 360   | 0.0%  | 0.0% | 1.850 | 0.728 |
| Boursa Kuwait Securities Co          | 2.556 | -0.029 | -1.12% | 0.100 | 0.100 | 43 | 513   | 0.0%  | 0.0% | 1.210 | 0.996 |
| Boubyan Bank                         | 0.901 | -0.014 | -1.53% | 0.846 | 0.746 | 59 | 3,368 | 0.0%  | 0.0% | 0.965 | 0.591 |
| Burgan Bank                          | 0.295 | -0.005 | -1.67% | 0.279 | 0.238 | 49 | 968   | 0.0%  | 0.0% | 0.307 | 0.197 |
| Boubyan Petrochemical                | 1.077 | -0.019 | -1.73% | 0.994 | 0.914 | 76 | 562   | 0.0%  | 0.0% | 1.125 | 0.820 |
| Kuwait Real Estate                   | 0.169 | -0.003 | -1.74% | 0.166 | 0.164 | 44 | 154   | 0.0%  | 0.0% | 0.193 | 0.122 |
| Warba Bank                           | 0.281 | -0.005 | -1.75% | 0.280 | 0.264 | 59 | 562   | 0.0%  | 0.0% | 0.298 | 0.222 |

### Bottom 5 Performrs (Today's Price Change)

|                                   |       |        |        |       |       |    |       |      |      |       |       |
|-----------------------------------|-------|--------|--------|-------|-------|----|-------|------|------|-------|-------|
| Mobile Telecommunications         | 0.651 | -0.012 | -1.81% | 0.634 | 0.607 | 58 | 2,817 | 0.0% | 0.0% | 0.698 | 0.569 |
| Mabane Co.                        | 0.805 | -0.015 | -1.83% | 0.848 | 0.769 | 15 | 1,000 | 0.0% | 0.0% | 0.887 | 0.657 |
| Agility Public Warehousing        | 1.222 | -0.023 | -1.85% | 1.122 | 1.019 | 48 | 2,572 | 0.0% | 0.0% | 1.275 | 0.886 |
| Alimtiiaz Investment Group        | 0.120 | -0.003 | -2.44% | 0.131 | 0.127 | 40 | 124   | 0.0% | 0.0% | 0.142 | 0.112 |
| National Industries Group Holding | 0.310 | -0.012 | -3.73% | 0.285 | 0.252 | 71 | 618   | 0.0% | 0.0% | 0.339 | 0.195 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| National Bank of Kuwait             | 1.058      | -0.010 | -0.94%  | 2.09                | 21.76 | 2.68 | 7,990   | 0.0%              | 0.0%    | 9.58               | 9.03      | 9.5%  | 1.3% | 1.104        | 0.781 | 16.32%  |
| Kuwait Finance House                | 0.979      | -0.006 | -0.61%  | 4.77                | 35.13 | 1.11 | 9,021   | 0.0%              | 0.0%    | 9.06               | 9.23      | 13.3% | 1.5% | 1.039        | 0.659 | 18.42%  |
| Ahli United Bank BSC                | 0.312      | -0.002 | -0.64%  | 2.04                | 19.91 | 2.64 | 3,478   | 0.0%              | 0.0%    | 2.42               | 7.72      | 11.3% | 1.6% | 0.336        | 0.195 | 7.10%   |
| Boubyan Bank                        | 0.901      | -0.014 | -1.53%  | 4.46                | 72.02 | 0.49 | 3,368   | 0.0%              | 0.0%    | 1.03               | 1.13      | 6.7%  | 0.7% | 0.965        | 0.591 | 6.88%   |
| Commercial Bank of Kuwait           | 0.510      | 0.000  | 0.00%   | 1.15                | 13.14 | 3.92 | 1,010   | 0.0%              | 0.0%    | 0.00               | 0.01      | 7.2%  | 1.3% | 0.550        | 0.485 | 2.06%   |
| Gulf Bank                           | 0.369      | -0.004 | -1.07%  | 1.76                | 26.24 | 1.79 | 1,167   | 0.0%              | 0.0%    | 2.23               | 6.05      | 6.5%  | 0.7% | 0.385        | 0.209 | 2.38%   |
| Burgan Bank                         | 0.295      | -0.005 | -1.67%  | 1.08                | 20.85 | 1.59 | 968     | 0.0%              | 0.0%    | 1.24               | 4.21      | 5.0%  | 0.8% | 0.307        | 0.197 | 1.98%   |
| Ahli United Bank                    | 0.315      | -0.009 | -2.78%  | 1.08                | 28.77 | 1.47 | 713     | 0.0%              | 0.0%    | 0.24               | 0.75      | 4.3%  | 0.7% | 0.324        | 0.267 | 1.46%   |
| Warba Bank                          | 0.281      | -0.005 | -1.75%  | 1.53                | 32.83 | 0.00 | 562     | 0.0%              | 0.0%    | 2.18               | 7.68      | 4.7%  | 0.6% | 0.298        | 0.222 | 1.15%   |
| Al Ahli Bank of Kuwait              | 0.311      | -0.003 | -0.96%  | 0.86                | 23.92 | 1.59 | 524     | 0.0%              | 0.0%    | 0.42               | 1.35      | 3.6%  | 0.5% | 0.326        | 0.200 | 1.07%   |
| Kuwait International Bank           | 0.243      | -0.002 | -0.82%  | 0.74                | 35.74 | 1.57 | 259     | 0.0%              | 0.0%    | 0.89               | 3.68      | 2.1%  | 0.4% | 0.259        | 0.194 | 0.53%   |
| Total Banking Sector - 11 Companies |            |        |         |                     |       |      | 29,062  |                   |         | 29.29              | 50.83     |       |      |              |       | 59.34%  |

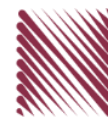
| Basic Materials                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Qurain Petrochemical Industries     | 0.376      | -0.003 | -0.79%  | 0.95                | 32.25 | 4.22 | 385     | 0.00%             | 0.00%   | 0.12               | 0.33      | 3.0%  | 2.9%  | 0.429        | 0.333 | 0.79%   |
| Boubyan Petrochemical               | 1.077      | -0.019 | -1.73%  | 2.32                | 28.52 | 5.02 | 562     | 0.00%             | 0.00%   | 0.89               | 0.82      | 8.5%  | 4.1%  | 1.125        | 0.820 | 1.15%   |
| Al Kout Industrial Projects         | 0.545      | 0.000  | 0.00%   | 2.08                | 11.04 | 7.34 | 55      | 0.00%             | 0.00%   | 0.00               | 0.00      | 20.0% | 13.0% | 0.675        | 0.449 | 0.11%   |
| Kuwait Foundry                      | 0.330      | 0.009  | 2.80%   | 1.60                | NM    | 0.00 | 24      | 0.00%             | 0.00%   | 0.00               | 0.01      | -0.5% | -0.4% | 0.430        | 0.275 | 0.05%   |
| Total Basic Materials - 4 Companies |            |        |         |                     |       |      | 1,025   |                   |         | 1.02               | 1.16      |       |       |              |       | 2.09%   |

| Consumer Goods                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Mezzan Holding                     | 0.578      | -0.005 | -0.86%  | 1.63                | 21.08 | 3.03 | 181     | 0.0%              | 0.0%    | 0.34               | 0.59      | 7.6%   | 3.7%   | 0.679        | 0.573 | 0.37%   |
| Livestock Transport and Trading    | 0.160      | -0.001 | -0.62%  | 0.96                | NM    | 0.00 | 33      | 0.0%              | 0.0%    | 0.00               | 0.02      | -17.0% | -10.0% | 0.196        | 0.152 | 0.07%   |
| Total Consumer Goods - 2 Companies |            |        |         |                     |       |      | 215     |                   |         | 0.34               | 0.61      |        |        |              |       | 0.44%   |

| Consumer Services                        | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Jazeera Airways                          | 1.889      | 0.007  | 0.37%   | 13.81               | 58.76 | 1.70 | 416     | 0.0%              | 0.0%    | 0.71               | 0.38      | 33.7%  | 3.7%   | 1.978        | 0.617 | 0.85%   |
| Kuwait National Cinema                   | 0.890      | 0.000  | 0.00%   | 1.12                | 18.79 | 3.37 | 82      | 0.0%              | 0.0%    | 0.00               | 0.00      | 6.2%   | 3.0%   | 0.978        | 0.750 | 0.17%   |
| Oula Fuel Marketing                      | 0.159      | 0.001  | 0.63%   | 0.90                | 17.47 | 3.16 | 64      | 0.0%              | 0.0%    | 0.10               | 0.62      | 5.4%   | 2.9%   | 0.178        | 0.134 | 0.13%   |
| Al Soor Fuel Marketing                   | 0.162      | 0.003  | 1.89%   | 0.96                | 19.90 | 3.14 | 66      | 0.0%              | 0.0%    | 0.02               | 0.13      | 5.0%   | 3.8%   | 0.175        | 0.135 | 0.13%   |
| Sultan Center Food Products              | 0.168      | -0.001 | -0.59%  | 0.62                | 1.28  | 0.00 | 47      | 0.0%              | 0.0%    | 0.04               | 0.24      | 61.3%  | 12.0%  | 0.269        | 0.160 | 0.10%   |
| Jiyad Holding                            | 0.047      | 0.000  | 0.00%   | 0.45                | NM    | 0.00 | 16      | 0.0%              | 0.0%    | 0.00               | 0.00      | -6.7%  | -3.7%  | 0.099        | 0.045 | 0.03%   |
| IFA Hotels and Resorts                   | 0.052      | 0.000  | 0.19%   | 6.74                | NM    | 0.00 | 33      | 0.0%              | 0.0%    | 0.04               | 0.80      | -34.2% | -0.8%  | 0.073        | 0.039 | 0.07%   |
| Kuwait Resorts                           | 0.088      | -0.004 | -3.94%  | 0.58                | 19.38 | 3.28 | 17      | -3.9%             | -9.0%   | 0.07               | 0.85      | 3.2%   | 2.9%   | 0.110        | 0.073 | 0.04%   |
| Future Kid Entertainment and Real Estate | 0.085      | 0.000  | 0.00%   | 0.77                | NM    | 0.00 | 9       | 0.0%              | 0.0%    | 0.00               | 0.00      | -8.9%  | -4.6%  | 0.122        | 0.064 | 0.02%   |
| Al Eid Food                              | 0.350      | -0.004 | -1.13%  | 2.40                | 23.03 | 2.26 | 51      | 0.0%              | 0.0%    | 0.11               | 0.31      | 10.8%  | 8.2%   | 0.356        | 0.156 | 0.10%   |
| Kuwait Hotels                            | 0.120      | 0.000  | 0.00%   | 1.46                | 14.08 | 0.00 | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | 10.9%  | 7.3%   | 0.180        | 0.057 | 0.01%   |
| Palms Agro Production                    | 0.072      | -0.008 | -9.63%  | 0.74                | NM    | 0.00 | 4       | 0.0%              | 0.0%    | 0.00               | 0.00      | -22.1% | -16.9% | 0.090        | 0.050 | 0.01%   |
| Total Consumer Services - 12 Companies   |            |        |         |                     |       |      | 812     |                   |         | 1.09               | 3.31      |        |        |              |       | 1.66%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 |            | Price  |         |        | Valuation Multiples |      |       | MKT Cap |         | Price Performance |           | Trading Indicators |        | ROE   | ROA   | 52 Week (KD) |  | MKT Cap |
|----------------------------------------------------|------------|--------|---------|--------|---------------------|------|-------|---------|---------|-------------------|-----------|--------------------|--------|-------|-------|--------------|--|---------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)               | DY%  | Mn KD | MTD(%)  | YTD (%) | Value (Mn KD)     | (Mn Shrs) | (%)                | (%)    | High  | Low   |              |  | %       |
| Egypt Kuwait Holding                               | 0.412      | -0.003 | -0.72%  | 2.19   | 8.62                | 5.15 | 464   | 0.0%    | 0.0%    | 0.05              | 0.12      | 27.8%              | 11.9%  | 0.465 | 0.293 |              |  | 0.95%   |
| Kuwait Projects Company Holding                    | 0.195      | -0.001 | -0.51%  | 1.01   | NM                  | 2.55 | 473   | 0.0%    | 0.0%    | 0.66              | 3.39      | -0.2%              | 0.1%   | 0.215 | 0.132 |              |  | 0.97%   |
| National Industries Group Holding                  | 0.310      | -0.012 | -3.73%  | 1.21   | 6.10                | 0.00 | 618   | 0.0%    | 0.0%    | 10.96             | 34.50     | 21.8%              | 8.1%   | 0.339 | 0.195 |              |  | 1.26%   |
| Boursa Kuwait Securities Co                        | 2.556      | -0.029 | -1.12%  | 9.72   | 28.71               | 2.51 | 513   | 0.0%    | 0.0%    | 0.20              | 0.08      | 32.8%              | 19.3%  | 2.870 | 1.180 |              |  | 1.05%   |
| GFH Financial Group                                | 0.103      | -0.001 | -0.96%  | 1.21   | 13.08               | 3.49 | 363   | 0.0%    | 0.0%    | 2.69              | 26.07     | 9.0%               | 1.3%   | 0.109 | 0.057 |              |  | 0.74%   |
| National Investments                               | 0.429      | 0.002  | 0.47%   | 1.58   | 14.00               | 2.58 | 342   | 0.0%    | 0.0%    | 0.90              | 2.10      | 12.5%              | 10.7%  | 0.475 | 0.166 |              |  | 0.70%   |
| Tamdeen Investment                                 | 0.429      | 0.000  | 0.00%   | 0.53   | 28.24               | 2.33 | 147   | 0.0%    | 0.0%    | 0.00              | 0.00      | 2.1%               | 1.5%   | 0.505 | 0.236 |              |  | 0.30%   |
| Alimtiq Investment Group                           | 0.120      | -0.003 | -2.44%  | 0.66   | NM                  | 7.32 | 124   | 0.0%    | 0.0%    | 0.28              | 2.33      | -0.5%              | 0.0%   | 0.142 | 0.112 |              |  | 0.25%   |
| Commercial Facilities                              | 0.208      | -0.001 | -0.48%  | 0.67   | 7.43                | 7.18 | 106   | 0.0%    | 0.0%    | 0.03              | 0.13      | 9.1%               | 5.3%   | 0.228 | 0.188 |              |  | 0.22%   |
| Aayan Leasing and Investment                       | 0.184      | -0.005 | -2.65%  | 1.49   | 21.60               | 0.00 | 131   | 0.0%    | 0.0%    | 0.63              | 3.39      | 6.8%               | 5.0%   | 0.197 | 0.139 |              |  | 0.27%   |
| Kuwait Investment                                  | 0.262      | 0.002  | 0.77%   | 1.09   | 5.36                | 9.62 | 144   | 0.0%    | 0.0%    | 0.09              | 0.33      | 22.5%              | 10.8%  | 0.317 | 0.179 |              |  | 0.29%   |
| Noor Financial Investment                          | 0.322      | -0.014 | -4.17%  | 1.48   | 6.67                | 1.79 | 131   | 0.0%    | 0.0%    | 0.37              | 1.15      | 23.9%              | 16.8%  | 0.399 | 0.219 |              |  | 0.27%   |
| Arzan Financial Group for Financing and Investment | 0.174      | -0.002 | -1.14%  | 1.02   | 14.44               | 1.42 | 136   | 0.0%    | 0.0%    | 2.11              | 12.17     | 8.0%               | 5.8%   | 0.186 | 0.125 |              |  | 0.28%   |
| Kuwait Financial Centre                            | 0.166      | -0.001 | -0.60%  | 0.80   | 5.56                | 5.70 | 83    | 0.0%    | 0.0%    | 0.25              | 1.53      | 15.3%              | 8.1%   | 0.197 | 0.116 |              |  | 0.17%   |
| Gulf Investment House                              | 0.299      | 0.000  | 0.00%   | 2.89   | 20.26               | 0.00 | 122   | 0.0%    | 0.0%    | 0.06              | 0.22      | 15.4%              | 12.5%  | 0.380 | 0.230 |              |  | 0.25%   |
| Arabi Group Holdings                               | 0.325      | -0.003 | -0.91%  | 1.57   | NM                  | 0.00 | 54    | 0.0%    | 0.0%    | 0.07              | 0.23      | -16.0%             | -2.5%  | 0.499 | 0.102 |              |  | 0.11%   |
| Kuwait and Middle East Financial Investment        | 0.160      | 0.004  | 2.56%   | 1.35   | 11.17               | 0.00 | 35    | 0.0%    | 0.0%    | 0.00              | 0.00      | 12.3%              | 9.3%   | 0.198 | 0.119 |              |  | 0.07%   |
| Privatization Holding                              | 0.052      | 0.001  | 1.37%   | 0.43   | NM                  | 0.00 | 32    | 0.0%    | 0.0%    | 0.15              | 2.92      | -3.2%              | -3.0%  | 0.070 | 0.048 |              |  | 0.06%   |
| Asiya Capital Investments                          | 0.064      | 0.000  | -0.62%  | 0.67   | 15.63               | 0.00 | 50    | 0.0%    | 0.0%    | 0.13              | 2.01      | 4.4%               | 4.3%   | 0.071 | 0.039 |              |  | 0.10%   |
| Umm Al Qaiwain General Investment Co               | 0.105      | 0.000  | 0.00%   | 0.71   | 8.38                | 4.77 | 38    | 0.0%    | 0.0%    | 0.00              | 0.00      | 8.9%               | 7.8%   | 0.108 | 0.063 |              |  | 0.08%   |
| Securities House                                   | 0.093      | -0.001 | -0.96%  | 0.91   | 21.53               | 0.00 | 42    | 0.0%    | 0.0%    | 0.16              | 1.69      | 4.3%               | 3.6%   | 0.117 | 0.084 |              |  | 0.09%   |
| Kamco Investment                                   | 0.144      | 0.001  | 0.70%   | 0.82   | 4.78                | 6.99 | 49    | 0.7%    | 11.6%   | 0.14              | 1.00      | 18.7%              | 8.4%   | 0.167 | 0.093 |              |  | 0.10%   |
| First Investment                                   | 0.097      | 0.000  | 0.21%   | 0.90   | NM                  | 0.00 | 43    | 0.0%    | 0.0%    | 1.35              | 13.99     | -2.4%              | -1.3%  | 0.097 | 0.072 |              |  | 0.09%   |
| Inovest BSC Public                                 | 0.163      | -0.004 | -2.40%  | 0.00   | NM                  | 0.00 | 48    | 0.0%    | 0.0%    | 0.03              | 0.18      | 0.5%               | 0.4%   | 0.189 | 0.094 |              |  | 0.10%   |
| Coast Investment and Development                   | 0.119      | -0.002 | -1.65%  | 1.12   | 13.87               | 0.00 | 55    | 0.0%    | 0.0%    | 0.11              | 0.90      | 8.1%               | 7.9%   | 0.127 | 0.078 |              |  | 0.11%   |
| Al Madar Finance and Investment                    | 0.097      | -0.004 | -3.66%  | 0.92   | NM                  | 0.00 | 20    | 0.0%    | 0.0%    | 0.00              | 0.01      | 0.0%               | 0.3%   | 0.156 | 0.096 |              |  | 0.04%   |
| Bayan Investment                                   | 0.039      | -0.001 | -1.52%  | 0.34   | NM                  | 0.00 | 14    | 0.0%    | 0.0%    | 0.02              | 0.53      | -1.1%              | -0.6%  | 0.060 | 0.035 |              |  | 0.03%   |
| Al Manar Financing and Leasing                     | 0.070      | 0.001  | 1.30%   | 0.70   | 15.84               | 0.00 | 22    | 0.0%    | 0.0%    | 0.02              | 0.34      | 4.5%               | 3.8%   | 0.085 | 0.058 |              |  | 0.04%   |
| Manazel Holding                                    | 0.045      | 0.000  | -0.88%  | 0.88   | 16.47               | 0.00 | 19    | 0.0%    | 0.0%    | 0.06              | 1.45      | 5.5%               | 1.8%   | 0.060 | 0.040 |              |  | 0.04%   |
| Kuwait Finance and Investment                      | 0.075      | 0.001  | 1.09%   | 0.56   | 49.01               | 0.00 | 23    | 0.0%    | 0.0%    | 0.00              | 0.07      | 1.1%               | 1.1%   | 0.125 | 0.070 |              |  | 0.05%   |
| National International Holding                     | 0.163      | -0.007 | -4.12%  | 0.90   | 18.38               | 0.00 | 35    | 0.0%    | 0.0%    | 0.04              | 0.24      | 4.7%               | 3.4%   | 0.179 | 0.079 |              |  | 0.07%   |
| Osoul Investment                                   | 0.094      | -0.004 | -4.08%  | 0.80   | NM                  | 9.18 | 14    | 0.0%    | 0.0%    | 0.01              | 0.09      | -4.0%              | -3.7%  | 0.119 | 0.079 |              |  | 0.03%   |
| UniCap Investment and Finance                      | 0.069      | 0.000  | 0.29%   | 0.76   | 4.71                | 0.00 | 15    | 0.0%    | 0.0%    | 0.06              | 0.90      | 17.7%              | 5.1%   | 0.097 | 0.067 |              |  | 0.03%   |
| Amar Finance and Leasing                           | 0.070      | 0.001  | 0.72%   | 0.65   | 3.91                | 0.00 | 14    | 0.0%    | 0.0%    | 0.00              | 0.05      | 18.1%              | 16.8%  | 0.097 | 0.052 |              |  | 0.03%   |
| Gulf North Africa Holding                          | 0.122      | -0.001 | -0.81%  | 1.72   | 59.40               | 0.00 | 20    | 0.0%    | 0.0%    | 0.00              | 0.03      | 3.0%               | 2.4%   | 0.141 | 0.057 |              |  | 0.04%   |
| International Financial Advisors                   | 0.111      | -0.002 | -1.77%  | 0.84   | 43.70               | 0.00 | 28    | 0.0%    | 0.0%    | 0.60              | 5.39      | 2.5%               | 0.9%   | 0.145 | 0.104 |              |  | 0.06%   |
| Credit Rating and Collection                       | 0.027      | 0.001  | 3.88%   | 0.90   | 48.73               | 0.00 | 4     | 0.0%    | 0.0%    | 0.00              | 0.03      | 1.9%               | 1.8%   | 0.069 | 0.020 |              |  | 0.01%   |
| Ektitab Holding                                    | 0.015      | 0.000  | -1.97%  | 0.47   | NM                  | 0.00 | 5     | 0.0%    | 0.0%    | 0.03              | 1.73      | -16.4%             | -14.1% | 0.024 | 0.014 |              |  | 0.01%   |
| Kuwait Syrian Holding Co                           | 0.040      | 0.003  | 6.95%   | 0.43   | 6.45                | 0.00 | 7     | 0.0%    | 0.0%    | 0.00              | 0.09      | 8.2%               | 5.5%   | 0.060 | 0.025 |              |  | 0.01%   |
| Warba Capital Holding                              | 0.097      | 0.000  | 0.00%   | 1.24   | NM                  | 0.00 | 10    | 0.0%    | 0.0%    | 0.00              | 0.00      | -3.1%              | -2.8%  | 0.145 | 0.058 |              |  | 0.02%   |
| National Consumer Holding                          | 0.138      | -0.008 | -5.48%  | 1.88   | NM                  | 0.00 | 12    | 0.0%    | 0.0%    | 0.65              | 4.61      | -11.6%             | -11.0% | 0.198 | 0.047 |              |  | 0.03%   |
| Al Deera Holding                                   | 0.184      | 0.000  | 0.00%   | 1.16   | 16.36               | 0.00 | 17    | 0.0%    | 0.0%    | 0.00              | 0.00      | 9.4%               | 3.8%   | 0.214 | 0.145 |              |  | 0.03%   |
| AL Safat Investment                                | 0.224      | -0.003 | -1.32%  | 2.59   | 40.73               | 0.00 | 60    | 0.0%    | 0.0%    | 0.14              | 0.62      | 6.3%               | 3.2%   | 0.284 | 0.119 |              |  | 0.12%   |
| Gulf Franchising Holding                           | 0.081      | 0.000  | 0.00%   | 1.52   | NM                  | 0.00 | 3     | 0.0%    | 0.0%    | 0.00              | 0.00      | -12.9%             | -3.7%  | 0.148 | 0.032 |              |  | 0.01%   |
| Total Financial Services - 44 Companies            |            |        |         |        |                     |      | 4,686 |         |         | 23.06             | 126.60    |                    |        |       |       |              |  | 9.57%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

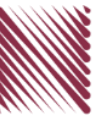


| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE     | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|---------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)     | (%)   | High         | Low   | %            |
| Al-Maidan Clinic for Oral Health Services | 0.615      | 0.000 | 0.00%   | 2.98                | 18.05 | 1.63 | 154        | 0.0%              | 0.0%    | 0.00               | 0.00        | 17.7%   | 11.3% | 1.260        | 0.558 | 0.31%        |
| Advanced Technology                       | 0.539      | 0.000 | 0.00%   | 1.27                | 15.25 | 2.78 | 81         | 0.0%              | 0.0%    | 0.00               | 0.00        | 8.5%    | 1.6%  | 0.600        | 0.401 | 0.17%        |
| Yiacco Medical                            | 0.450      | 0.000 | 0.00%   | 36.05               | NM    | 0.00 | 8          | 0.0%              | 0.0%    | 0.00               | 0.00        | -162.4% | -5.3% | 0.598        | 0.399 | 0.02%        |
| <b>Total Health Care - 3 Companies</b>    |            |       |         |                     |       |      | <b>242</b> |                   |         | <b>0.00</b>        | <b>0.00</b> |         |       |              |       | <b>0.49%</b> |

| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)  | DY%   | Mn KD        | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)    | (%)    | (%)    | High  | Low   | %            |
|-------------------------------------------------|------------|--------|---------|--------|--------|-------|--------------|--------|---------|---------------|--------------|--------|--------|-------|-------|--------------|
| Agility Public Warehousing                      | 1.222      | -0.023 | -1.85%  | 1.28   | 106.17 | 0.73  | 2,572        | 0.0%   | 0.0%    | 6.26          | 5.08         | 1.5%   | 1.6%   | 1.275 | 0.886 | 5.25%        |
| Human Soft Holding                              | 3.260      | -0.029 | -0.88%  | 3.01   | 6.34   | 12.16 | 397          | -3.4%  | 1.1%    | 0.60          | 0.18         | 50.1%  | 39.5%  | 3.840 | 3.006 | 0.81%        |
| Alafco Aviation Lease and Finance               | 0.214      | 0.000  | 0.00%   | 0.73   | NM     | 0.00  | 204          | 0.0%   | 0.0%    | 0.32          | 1.50         | -6.8%  | -1.5%  | 0.256 | 0.212 | 0.42%        |
| Kuwait Cement                                   | 0.250      | -0.001 | -0.40%  | 0.86   | NM     | 0.00  | 178          | 0.0%   | 0.0%    | 0.07          | 0.28         | -1.1%  | -0.7%  | 0.295 | 0.220 | 0.36%        |
| Gulf Cable and Electrical Industries            | 1.721      | -0.019 | -1.09%  | 1.58   | 22.40  | 3.45  | 360          | 0.0%   | 0.0%    | 0.63          | 0.37         | 7.8%   | 6.2%   | 1.850 | 0.728 | 0.73%        |
| Integrated Holding                              | 0.452      | 0.002  | 0.44%   | 1.85   | 69.54  | 0.00  | 114          | 0.0%   | 0.0%    | 1.08          | 2.40         | 2.7%   | 1.7%   | 0.478 | 0.352 | 0.23%        |
| Kuwait Portland Cement                          | 1.090      | -0.009 | -0.82%  | 1.47   | 15.54  | 6.37  | 109          | 0.0%   | 0.0%    | 0.06          | 0.06         | 9.9%   | 8.2%   | 1.240 | 0.858 | 0.22%        |
| Educational Holding Group                       | 3.240      | 0.000  | 0.00%   | 6.57   | 13.19  | 16.45 | 68           | 0.0%   | 0.0%    | 0.00          | 0.00         | 26.0%  | 15.2%  | 5.073 | 2.926 | 0.14%        |
| United Projects for Aviation Services           | 0.270      | 0.000  | 0.00%   | 1.00   | 79.65  | 0.00  | 102          | 0.0%   | 0.0%    | 0.00          | 0.00         | 0.9%   | 0.6%   | 0.365 | 0.209 | 0.21%        |
| Heavy Engineering Industries and Shipbuilding   | 0.868      | 0.016  | 1.88%   | 2.27   | 24.54  | 2.35  | 156          | 0.0%   | 0.0%    | 0.84          | 0.98         | 9.5%   | 3.6%   | 0.960 | 0.442 | 0.32%        |
| National Industries                             | 0.249      | 0.000  | 0.00%   | 0.98   | 14.14  | 4.02  | 87           | 0.0%   | 0.0%    | 0.00          | 0.02         | 7.1%   | 4.7%   | 0.260 | 0.154 | 0.18%        |
| ACICO Industries                                | 0.163      | -0.004 | -2.40%  | 0.72   | 262.90 | 0.00  | 54           | 0.0%   | 0.0%    | 0.12          | 0.71         | 0.3%   | 0.0%   | 0.208 | 0.102 | 0.11%        |
| Kuwait Company for Process Plant Construction a | 0.510      | -0.014 | -2.67%  | 1.93   | 13.24  | 8.18  | 58           | 0.0%   | 0.0%    | 0.04          | 0.08         | 14.3%  | 7.6%   | 0.629 | 0.461 | 0.12%        |
| Ras Al Khaimah for White Cement and Constructi  | 0.171      | 0.003  | 1.79%   | 1.30   | 24.83  | 4.94  | 86           | 0.0%   | 0.0%    | 0.01          | 0.08         | 5.4%   | 4.2%   | 0.175 | 0.061 | 0.17%        |
| Combined Group Contracting                      | 0.428      | -0.002 | -0.47%  | 1.57   | 7.82   | 1.40  | 73           | 0.0%   | 0.0%    | 0.17          | 0.40         | 22.0%  | 4.6%   | 0.458 | 0.286 | 0.15%        |
| Kuwait and Gulf Link Transport                  | 0.074      | 0.000  | 0.41%   | 0.54   | NM     | 0.00  | 20           | 0.0%   | 0.0%    | 0.01          | 0.18         | -16.0% | -3.3%  | 0.106 | 0.049 | 0.04%        |
| Shuaiba Industrial                              | 0.268      | -0.007 | -2.55%  | 1.44   | 19.82  | 4.36  | 27           | 0.0%   | 0.0%    | 0.01          | 0.02         | 7.3%   | 5.9%   | 0.310 | 0.153 | 0.05%        |
| National Cleaning                               | 0.050      | -0.001 | -1.96%  | 0.37   | NM     | 0.00  | 12           | 0.0%   | 0.0%    | 0.00          | 0.06         | -6.7%  | -2.1%  | 0.080 | 0.047 | 0.02%        |
| Fujairah Cement Industries                      | 0.040      | -0.003 | -6.98%  | 0.22   | NM     | 0.00  | 14           | 0.0%   | 0.0%    | 0.00          | 0.05         | -11.9% | -6.0%  | 0.069 | 0.029 | 0.03%        |
| Mubarrad Holding                                | 0.101      | 0.000  | 0.00%   | 0.77   | 9.82   | 4.95  | 17           | 0.0%   | 0.0%    | 0.05          | 0.48         | 8.1%   | 7.1%   | 0.130 | 0.092 | 0.03%        |
| Specialities Group Holding                      | 0.146      | -0.004 | -2.67%  | 0.75   | 21.22  | 4.67  | 23           | 0.0%   | 0.0%    | 0.31          | 2.07         | 3.6%   | 3.2%   | 0.169 | 0.096 | 0.05%        |
| Salbookh Trading                                | 0.024      | -0.001 | -3.63%  | 0.64   | NM     | 0.00  | 3            | 0.0%   | 0.0%    | 0.01          | 0.25         | -47.0% | -26.9% | 0.072 | 0.018 | 0.01%        |
| Metal and Recycling                             | 0.088      | 0.000  | 0.00%   | 1.13   | NM     | 0.00  | 8            | 0.0%   | 0.0%    | 0.00          | 0.02         | -16.4% | -3.8%  | 0.193 | 0.082 | 0.02%        |
| Equipment Holding                               | 0.054      | 0.000  | 0.00%   | 0.86   | NM     | 0.00  | 4            | 0.0%   | 0.0%    | 0.00          | 0.00         | -13.3% | -3.8%  | 0.079 | 0.031 | 0.01%        |
| Jassim Transport & Stevedoring                  | 0.368      | -0.004 | -1.08%  | 1.24   | 22.93  | 4.30  | 55           | 0.0%   | 0.0%    | 0.01          | 0.12         | NM     | NM     | 0.450 | 0.348 | 0.11%        |
| <b>Total Industrials - 24 Companies</b>         |            |        |         |        |        |       | <b>4,800</b> |        |         | <b>10.62</b>  | <b>15.39</b> |        |        |       |       | <b>9.80%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X) | DY%  | Mn KD      | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)   | (%)   | (%)  | High  | Low   | %            |
|--------------------------------------|------------|--------|---------|--------|-------|------|------------|--------|---------|---------------|-------------|-------|------|-------|-------|--------------|
| Gulf Insurance Group                 | 1.064      | 0.000  | 0.00%   | 1.20   | 4.56  | 9.96 | 302        | 0.0%   | 0.0%    | 0.00          | 0.00        | 27.3% | 5.1% | 1.200 | 0.656 | 0.62%        |
| Al Ahleia Insurance                  | 0.509      | 0.009  | 1.80%   | 0.84   | 8.00  | 7.00 | 110        | 0.0%   | 0.0%    | 0.01          | 0.02        | 11.4% | 4.1% | 0.612 | 0.446 | 0.23%        |
| Kuwait Insurance                     | 0.389      | -0.001 | -0.26%  | 0.57   | 6.26  | 8.46 | 72         | 0.0%   | 0.0%    | 0.00          | 0.01        | 10.6% | 5.9% | 0.459 | 0.374 | 0.15%        |
| Kuwait Reinsurance                   | 0.295      | 0.000  | 0.00%   | 1.02   | 10.59 | 1.69 | 70         | 0.0%   | 0.0%    | 0.00          | 0.00        | 10.5% | 3.6% | 0.373 | 0.194 | 0.14%        |
| Bahrain Kuwait Insurance             | 0.191      | 0.000  | 0.00%   | 1.54   | 13.79 | 8.44 | 29         | 0.0%   | 0.0%    | 0.00          | 0.00        | 11.3% | 2.0% | 0.191 | 0.191 | 0.06%        |
| Warba Insurance                      | 0.157      | 0.001  | 0.64%   | 0.66   | 11.76 | 6.41 | 27         | 0.0%   | 0.0%    | 0.05          | 0.29        | 6.0%  | 1.9% | 0.176 | 0.120 | 0.05%        |
| First Takaful Insurance              | 0.048      | 0.000  | 0.00%   | 0.63   | 80.00 | 0.00 | 5          | 0.0%   | 0.0%    | 0.00          | 0.00        | 0.8%  | 0.5% | 0.081 | 0.041 | 0.01%        |
| Wethaq Takaful Insurance             | 0.038      | -0.002 | -4.27%  | 0.34   | 16.49 | 0.00 | 4          | 0.0%   | 0.0%    | 0.00          | 0.01        | 2.1%  | 2.1% | 0.102 | 0.022 | 0.01%        |
| <b>Total Insurance - 8 Companies</b> |            |        |         |        |       |      | <b>619</b> |        |         | <b>0.06</b>   | <b>0.33</b> |       |      |       |       | <b>1.26%</b> |

| Energy                                           | Price      |        |         | Valuation Multipels |        |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------------|------------|--------|---------|---------------------|--------|------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| National Petroleum Services                      | 0.800      | 0.000  | 0.00%   | 2.00                | 16.05  | 4.38 | 78         | 0.0%              | 0.0%    | 0.01               | 0.01        | 12.2% | 10.1% | 0.950        | 0.709 | 0.16%        |
| Independent Petroleum Group                      | 0.460      | 0.000  | 0.00%   | 0.83                | 11.56  | 6.52 | 83         | 0.0%              | 0.0%    | 0.00               | 0.00        | 7.2%  | 1.9%  | 0.669        | 0.425 | 0.17%        |
| Burgan for Well Drilling Trading and Maintenance | 0.165      | -0.001 | -0.60%  | 0.57                | 17.42  | 1.75 | 39         | 0.0%              | 0.0%    | 0.16               | 0.99        | 3.3%  | 1.0%  | 0.201        | 0.137 | 0.08%        |
| Energy House Holding                             | 0.051      | 0.001  | 1.60%   | 1.91                | NM     | 0.00 | 38         | 0.0%              | 0.0%    | 0.01               | 0.11        | -6.7% | -1.2% | 0.086        | 0.033 | 0.08%        |
| Gulf Petroleum Investment                        | 0.019      | 0.000  | -1.60%  | 0.26                | NM     | 0.00 | 8          | 0.0%              | 0.0%    | 0.01               | 0.56        | -3.2% | -2.0% | 0.031        | 0.018 | 0.02%        |
| Senergy Holding                                  | 0.047      | -0.001 | -1.06%  | 0.91                | 103.33 | 0.00 | 9          | 0.0%              | 0.0%    | 0.00               | 0.08        | 0.9%  | 0.7%  | 0.063        | 0.040 | 0.02%        |
| <b>Total Energy - 6 Companies</b>                |            |        |         |                     |        |      | <b>256</b> |                   |         | <b>0.19</b>        | <b>1.74</b> |       |       |              |       | <b>0.52%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                     | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Mabane Co.                                      | 0.805      | -0.015 | -1.83%  | 1.89                | 18.05  | 1.61 | 1,000   | 0.0%              | 0.0%    | 0.84               | 1.03      | 11.0%   | 5.4%   | 0.887        | 0.657 | 2.04%   |
| Salhia Real Estate                              | 0.461      | -0.003 | -0.65%  | 1.48                | 25.67  | 3.08 | 239     | 0.0%              | 0.0%    | 0.04               | 0.08      | 5.7%    | 2.5%   | 0.578        | 0.459 | 0.49%   |
| Commercial Real Estate                          | 0.120      | 0.000  | 0.00%   | 0.73                | 17.52  | 4.17 | 213     | 0.0%              | 0.0%    | 0.37               | 3.09      | 4.4%    | 2.4%   | 0.140        | 0.102 | 0.43%   |
| National Real Estate                            | 0.249      | -0.005 | -1.97%  | 0.86                | 1.84   | 0.00 | 386     | 0.0%              | 0.0%    | 2.04               | 8.13      | 55.3%   | 34.8%  | 0.255        | 0.152 | 0.79%   |
| Tamdeen Real Estate                             | 0.345      | -0.005 | -1.43%  | 0.71                | 12.16  | 2.86 | 139     | 0.0%              | 0.0%    | 0.00               | 0.01      | 6.5%    | 2.3%   | 0.375        | 0.251 | 0.28%   |
| Kuwait Real Estate                              | 0.169      | -0.003 | -1.74%  | 1.20                | 24.78  | 1.74 | 154     | 0.0%              | 0.0%    | 0.57               | 3.32      | 5.1%    | 2.2%   | 0.193        | 0.122 | 0.31%   |
| United Real Estate                              | 0.088      | 0.001  | 0.92%   | 0.56                | NM     | 0.00 | 95      | 0.0%              | 0.0%    | 0.02               | 0.28      | -2.9%   | -1.1%  | 0.121        | 0.058 | 0.19%   |
| First Dubai for Real Estate Development         | 0.089      | -0.002 | -1.67%  | 0.87                | 74.37  | 0.00 | 65      | 0.0%              | 0.0%    | 0.03               | 0.38      | 1.2%    | 1.0%   | 0.120        | 0.081 | 0.13%   |
| Al Mazaya Holding                               | 0.073      | -0.001 | -1.49%  | 0.75                | 83.79  | 0.00 | 46      | 0.0%              | 0.0%    | 0.42               | 5.71      | 0.9%    | 0.5%   | 0.122        | 0.064 | 0.09%   |
| Ajial Real Estate Entertainment                 | 0.306      | 0.000  | 0.00%   | 0.46                | 17.88  | 1.63 | 59      | 0.0%              | 0.0%    | 0.08               | 0.27      | 2.6%    | 2.1%   | 0.345        | 0.234 | 0.12%   |
| Injazzat Real Estate Development                | 0.084      | -0.002 | -2.10%  | 0.50                | 8.63   | 5.82 | 28      | 0.0%              | 0.0%    | 0.02               | 0.27      | 5.7%    | 3.0%   | 0.114        | 0.073 | 0.06%   |
| Munshaat Real Estate Projects                   | 0.070      | 0.001  | 1.30%   | 2.34                | NM     | 0.00 | 23      | 0.0%              | 0.0%    | 0.00               | 0.00      | -61.1%  | -12.8% | 0.103        | 0.045 | 0.05%   |
| Aayan Real Estate                               | 0.086      | -0.002 | -2.39%  | 0.61                | NM     | 0.00 | 36      | 0.0%              | 0.0%    | 0.14               | 1.69      | -1.3%   | 0.0%   | 0.113        | 0.079 | 0.07%   |
| Al Argan International Real Estate              | 0.103      | -0.002 | -1.90%  | 0.34                | 542.11 | 0.00 | 26      | 0.0%              | 0.0%    | 0.01               | 0.15      | 0.1%    | 0.1%   | 0.144        | 0.091 | 0.05%   |
| Al-Enmaa Real Estate                            | 0.076      | 0.001  | 1.60%   | 0.83                | NM     | 0.00 | 34      | 0.0%              | 0.0%    | 0.14               | 1.81      | -4.9%   | -3.1%  | 0.091        | 0.063 | 0.07%   |
| Ream Real Estate                                | 0.090      | 0.000  | 0.00%   | 1.02                | NM     | 0.00 | 10      | 0.0%              | 0.0%    | 0.00               | 0.00      | -44.6%  | -21.4% | 0.090        | 0.090 | 0.02%   |
| Arkan Al Kuwait Real Estate                     | 0.141      | 0.011  | 8.46%   | 1.05                | 19.26  | 4.62 | 35      | 0.0%              | 0.0%    | 0.06               | 0.40      | 5.5%    | 1.7%   | 0.152        | 0.101 | 0.07%   |
| Kuwait Business Town Real Estate                | 0.083      | -0.001 | -0.84%  | 0.78                | 16.91  | 0.00 | 50      | 0.0%              | 0.0%    | 0.20               | 2.37      | 4.6%    | 3.3%   | 0.104        | 0.069 | 0.10%   |
| Dalqan Real Estate                              | 0.229      | -0.006 | -2.55%  | 2.08                | 394.83 | 0.00 | 14      | 0.0%              | 0.0%    | 0.00               | 0.02      | 0.5%    | 0.5%   | 0.300        | 0.198 | 0.03%   |
| Sokouk Holding                                  | 0.028      | 0.000  | 1.09%   | 0.65                | NM     | 0.00 | 16      | 0.0%              | 0.0%    | 0.01               | 0.27      | -16.1%  | -8.6%  | 0.038        | 0.022 | 0.03%   |
| Tijara and Realestate Investment                | 0.084      | 0.000  | -0.12%  | 0.78                | 16.58  | 3.57 | 31      | 0.0%              | 0.0%    | 0.41               | 4.84      | 4.7%    | 2.5%   | 0.089        | 0.046 | 0.06%   |
| Al-Arabiya Real Estate                          | 0.041      | 0.000  | -0.24%  | 0.49                | NM     | 0.00 | 21      | 0.0%              | 0.0%    | 0.11               | 2.76      | -24.7%  | -7.9%  | 0.052        | 0.032 | 0.04%   |
| Aqar Real Estate Investments                    | 0.076      | 0.001  | 1.07%   | 0.62                | 20.32  | 2.67 | 18      | 0.0%              | 0.0%    | 0.01               | 0.19      | 3.1%    | 2.5%   | 0.098        | 0.064 | 0.04%   |
| Mashaer Holding                                 | 0.070      | 0.002  | 3.40%   | 0.80                | NM     | 0.00 | 12      | 0.0%              | 0.0%    | 0.00               | 0.05      | -9.7%   | -6.1%  | 0.086        | 0.061 | 0.03%   |
| Dar Al Thuraya Real Estate                      | 0.131      | 0.000  | 0.00%   | 1.14                | 21.76  | 0.00 | 19      | 0.0%              | 0.0%    | 0.00               | 0.00      | 5.4%    | 4.7%   | 0.137        | 0.067 | 0.04%   |
| Osos Holding Group                              | 0.131      | -0.004 | -2.96%  | 1.09                | 9.87   | 7.41 | 14      | 0.0%              | 0.0%    | 0.03               | 0.20      | 11.3%   | 7.2%   | 0.147        | 0.088 | 0.03%   |
| Al Massaleh Real Estate                         | 0.049      | 0.000  | -0.81%  | 0.67                | NM     | 0.00 | 11      | 0.0%              | 0.0%    | 0.00               | 0.00      | -14.7%  | -3.2%  | 0.060        | 0.043 | 0.02%   |
| Kuwait Remal Real Estate                        | 0.015      | 0.000  | 0.00%   | 1.71                | NM     | 0.00 | 5       | 0.0%              | 0.0%    | 0.00               | 0.05      | -106.1% | -13.1% | 0.025        | 0.015 | 0.01%   |
| Kuwait Real Estate Holding                      | 0.051      | -0.001 | -0.98%  | 0.77                | 3.53   | 0.00 | 10      | 0.0%              | 0.0%    | 0.00               | 0.02      | 27.0%   | 8.3%   | 0.059        | 0.034 | 0.02%   |
| Taameer Real Estate Investment                  | 0.028      | 0.000  | -0.36%  | 0.43                | NM     | 0.00 | 6       | -0.4%             | -32.7%  | 0.00               | 0.03      | -0.5%   | -0.7%  | 0.054        | 0.027 | 0.01%   |
| Sanam Real Estate                               | 0.081      | 0.001  | 1.13%   | 1.03                | 20.30  | 0.00 | 10      | 0.0%              | 0.0%    | 0.00               | 0.01      | 5.2%    | 4.6%   | 0.100        | 0.048 | 0.02%   |
| Mena Real Estate                                | 0.038      | 0.000  | -0.26%  | 0.33                | NM     | 0.00 | 5       | 0.0%              | 0.0%    | 0.00               | 0.09      | -4.9%   | -3.6%  | 0.105        | 0.035 | 0.01%   |
| Al Masaken International Real Estate Developmen | 0.036      | -0.001 | -2.17%  | 0.55                | NM     | 0.00 | 4       | 0.0%              | 0.0%    | 0.00               | 0.12      | -2.0%   | -0.7%  | 0.069        | 0.033 | 0.01%   |
| Real Estate Trade Centers                       | 0.060      | 0.000  | -0.50%  | 0.34                | 300.00 | 0.00 | 8       | 0.0%              | 0.0%    | 0.01               | 0.12      | 0.1%    | 0.1%   | 0.123        | 0.041 | 0.02%   |
| Ajwan Gulf Real Estate                          | 0.022      | 0.000  | 0.92%   | 381.31              | NM     | 0.00 | 2       | 0.0%              | 0.0%    | 0.00               | 0.05      | -5.5%   | -3.2%  | 0.029        | 0.020 | 0.01%   |
| Al Mudon International Real Estate              | 0.021      | 0.000  | 0.00%   | 0.17                | NM     | 0.00 | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -0.4%   | -0.4%  | 0.021        | 0.021 | 0.00%   |
| Land United Real Estate                         | 0.072      | -0.002 | -2.17%  | 0.65                | NM     | 0.00 | 11      | 0.0%              | 0.0%    | 0.02               | 0.33      | -5.6%   | -1.9%  | 0.200        | 0.067 | 0.02%   |
| Total Real Estate - 36 Companies                |            |        |         |                     |        |      | 2,856   |                   |         | 5.60               | 38.13     |         |        |              |       | 5.83%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |       |         | Valuation Multiples |           |             | MKT Cap  | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|-------|---------|---------------------|-----------|-------------|----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
|                                       | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)     | DY%         | Mn KD    | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.092      | 0.000 | -0.11%  | 0.80                | NM        | 0.00        | 9        | 0.0%              | 0.0%    | 0.00               | 0.02        | -4.9%         | -4.3%         | 0.122        | 0.085 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.80</b>         | <b>NM</b> | <b>0.0%</b> | <b>9</b> |                   |         | <b>0.00</b>        | <b>0.02</b> | <b>-4.91%</b> | <b>-4.29%</b> |              |       | <b>0.02%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.651      | -0.012 | -1.81%  | 2.49                | 16.19 | 4.98 | 2,817        | 0.0%              | 0.0%    | 3.74               | 5.72        | 15.5% | 4.0%  | 0.698        | 0.569 | 5.75%        |
| Kuwait Telecommunications          | 0.791      | -0.025 | -3.06%  | 3.33                | 17.61 | 3.68 | 790          | 0.0%              | 0.0%    | 0.64               | 0.81        | 19.5% | 11.7% | 1.189        | 0.411 | 1.61%        |
| National Mobile Telecommunications | 1.032      | -0.004 | -0.39%  | 0.99                | 19.37 | 3.38 | 517          | 0.0%              | 0.0%    | 0.05               | 0.05        | 5.1%  | 2.9%  | 1.280        | 0.615 | 1.06%        |
| AAN Digital Services               | 0.016      | 0.000  | 0.00%   | 0.60                | NM    | 0.00 | 14           | 0.0%              | 0.0%    | 0.00               | 0.00        | NM    | NM    | 0.020        | 0.012 | 0.03%        |
| Hayat Communications               | 0.096      | 0.005  | 5.26%   | 0.77                | 60.38 | 0.00 | 8            | 0.0%              | 0.0%    | 0.00               | 0.01        | 1.3%  | 0.6%  | 0.124        | 0.067 | 0.02%        |
| <b>Telecom - 5 Companies</b>       |            |        |         |                     |       |      | <b>4,146</b> |                   |         | <b>4.44</b>        | <b>6.58</b> |       |       |              |       | <b>8.47%</b> |

| Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Az-Zour Al-Oula Power & Water | 0.221      | 0.000 | 0.00%   | 4.16                | 17.97 | 6.33 | 243        | 0.0%              | 0.0%    | 0.18               | 0.84        | 27.4% | 2.7% | 0.255        | 0.220 | 0.50%        |
| <b>Total Utilities - 1 Companies</b> |            |       |         |                     |       |      | <b>243</b> |                   |         | <b>0.18</b>        | <b>0.84</b> |       |      |              |       | <b>0.50%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 159 Companies</b> |  |  |  | <b>2.96</b> | <b>33.14</b> | <b>2.55</b> | <b>48,972</b> |  |  | <b>75.89</b> | <b>245.48</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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